(1)(a) Statement showing Shareholding Pattern

Name of the Company: RASOI LIMITED			
Scrip Code: 507649 (BSE); 28121 (CSE	<u>:</u>)		
	lass of Security: Equ	ıity	
Quarter ended: 31st March, 2011	_	T.	
Partly paid-up shares :-	Number of partly paid-up shares	As a % of total no.of partly paid- up shares	As a % of total no. of shares of the Company
Held by promoter/ promoter group	NIL		
Held by public	NIL		
Total	NIL		
Outstanding Convertible Securities :-	Number of outstanding securities	As a % of total no.of outstanding securities	As a % of total no.of shares of the Company, assuming full conversion of convertible securities
Held by promoter/ promoter group	NIL		
Held by public	NIL		
Total	NIL		
Warrants :-	Number of warrants	As a % of total no.of warrants	As a % of total no.of shares of the Company, assuming full conversion of warrants
Held by promoter/ promoter group	NIL		
Held by public	NIL		
Total	NIL		
Total paid-up capital of the Company assuming full conversion of warrants and convertible securities	1932000		

Cate- gory code		Category of shareholder	Number of shareholders	Total number of shares	shares held in	percentage of total number of shares		encumbered	
					demateriali zed form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	
(1)		(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)		Shareholding of Promoter and Promoter Group ²							
(1)		Indian							
		Individuals/ Hindu Undivided Family	5	87273	81645	4.52	4.52	0	0.00
		Central Government/ State Government(s)							
	(c)	Bodies Corporate	12	1360360	1360360	70.41	70.41	0	0.00
	` '	Financial Institutions/ Banks							
	(e)	Any Other (specify)							
		Sub-Total (A)(1)	17	1447633	1442005	74.93	74.93	0	0.00
(2)		Foreign							
	` ,	Individuals (Non- Resident Individuals/ Foreign Individuals)							
		Bodies Corporate							
	(c)	Institutions							
	(d)	Any Other (specify)							
		Sub-Total (A)(2)	-	0		0.00	0.00		0.00
		Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	17	1447633	1442005	74.93	74.93	0	0.00
(B)		Public shareholding ³						NA	NA
(1)		Institutions						NA	NA
		Mutual Funds/ UTI							
	` ,	Financial Institutions/ Banks	3	77	34	0.00	0.00		
	` ,	Central Government/ State Government(s)							
		Venture Capital Funds							

¹ For determining public shareholding for the purpose of Clause 40A.
² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
³ For definitions of "Public Shareholding", refer to Clause 40A.

	(e)	Insurance	1	12	12	0.00	0.00		
	(f)	Companies Foreign Institutional							
	(1)	Investors							
	(g)	Foreign Venture							
	(0)	Capital Investors							
	(h)	Any Other (specify)							
		Sub-Total (B)(1)	4	89	46	0.00	0.00		
(2)		Non-institutions						NA	NA
	(a)	Bodies Corporate	63	151420	150850	7.84	7.84		
	(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3523	287418 24153	167945 24153	14.88	14.88		
	(c)	Any Other (specify)- NRI	23	19886	7435	1.03	1.03		
		Clearing Member	10	1401	1401	0.07	0.07		
		Sub-Total (B)(2)	3620	484278	351784	25.07	25.07		
		Total Public Shareholding (B)= (B)(1)+(B)(2)	3624	484367	351830	25.07	25.07	NA	NA
		TOTAL (A)+(B)	3641	1932000	1793835		100.00		
(C)		Shares held by Custodians and against which Depository Receipts have been issued				NA		NA	NA
1		Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2		Public	0	0	0	0.00	0.00	0	0.00
		GRAND TOTAL (A)+(B)+(C)	3641	1932000	1793835	100.00	100.00	0	0.00

NA - Not applicable

(I)(b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" ,Quarter Ended 31.03.2011</u>

Sr.	Name of the						
No.	shareholder	Total shares held		Shares pledged or otherwise encumbered			
		Number	As a % of grand total (A)+(B)+(C)	Numbe r	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	
1	Hindustan Composites Limited(*)	175068	9.06	0	0.00	0.00	
2.	J L Morison (I) Limited	360062	18.64	0	0.00	0.00	
3.	Axon Trading & Mfg Co. Ltd	30825	1.60	0	0.00	0.00	
4.	Lotus Udyog Limited	7050	0.36	0	0.00	0.00	
5.	Leaders Healthcare Pvt. Limited(*)	134315	6.95	0	0.00	0.00	
6.	Mody Investors Pvt. Ltd	108280	5.60	0	0.00	0.00	
7.	Noble Trading Co. Ltd	81918	4.24	0	0.00	0.00	
8.	Pallawi Trading & Mfg. Co. Ltd	33247	1.72	0	0.00	0.00	
9.	Silver Trading & Services Ltd(*)	80495	4.17	0	0.00	0.00	
10.	Surdas Trading & Mfg. Co. Ltd	35815	1.85	0	0.00	0.00	
11.	Pallawi Resources Ltd	313285	16.22	0	0.00	0.00	
12.	Raghu Nandan Mody(*)	5628	0.29	0	0.00	0.00	
13.	Shashi Mody	29065	1.51	0	0.00	0.00	
14.	Varunn Mody(*)	52580	2.72	0	0.00	0.00	
	TOTAL	1447633	74.93	0	0.00	0.00	

(*)More than one Folio clubbed

(I)(c) <u>Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares quarter ended 31.03.2011</u>

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	United Machine Co. Ltd.	69000	3.57
2.	BNK Capital Markets Ltd *	65223	3.38
3.	Shree Nath Kapoor	24153	1.25
	TOTAL	158376	8.20

^{*}More than one Folio clubbed

(I)(d) Statement showing details of locked-in shares quarter ended 31.03.2011

Sr. No.	Name of the shareholder	Category of Share- holders (Promoters/ Public)	locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.	N.A.	N.A.	N.A.
	TOTAL	00	00	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.	Type of outstanding	Number of	Number of	Shares underlying outstanding
No.	DR (ADRs, GDRs,	outstanding	shares	DRs as a percentage of total
	SDRs, etc.)	DRs	underlying	number of shares {i.e., Grand
			outstanding	Total (A)+(B)+(C) indicated in
			DRs	Statement at para (I)(a) above}
1.	N.A.			
2.				
	TOTAL	0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr.	Name	Type of	Number of shares	Shares underlying outstanding DRs
No.	of the	outstanding DR	underlying	as a percentage of total number of
	DR	(ADRs, GDRs,	outstanding DRs	shares {i.e., Grand Total (A)+(B)+(C)
	Holder	SDRs, etc.)		indicated in Statement at para (I)(a)
				above}
1.	N.A.			
2.				
	TOTAL		0	0.00